

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR FEBRUARY 11, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 33,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

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1. **MSP18-00190 RE THE RAHEIME ISRAEL-ALLAH SPECIAL NEEDS TRUST**
9:00 AM HEARING IN RE: FOURTH AND FINAL ACCOUNT AND REPORT OF TRUSTEE; PETITION TO SETTLE
ACCOUNT; TO EXONERATE BOND FOR FORMER TRUSTEE AND DECREASE BOND FOR SUCCESSOR
TRUSTEE AND TO FIX AND ALLOW TRUSTEE FEES AND ATTORNEY'S FEES AND COSTS FILED ON
9/10/2024 BY HERB THOMAS

Need:
Receipt from Successor Trustee Heather Fisher prior to exoneration of bond

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2. 9:00 AM	MSP19-00683 ESTATE OF ROBERT BERNARD BUTTERFIELD HEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF ADMINISTRATOR, PETITION FOR FINAL DISTRIBUTION AND FOR 1) ALLOWANCE OF STATUTORY FEES TO ATTORNEY 2) ALLOWANCE OF STATUTORY FEES TO ADMINISTRATOR 3) CONFIRMATION OF PAYMENT OF EXPENSES AND COSTS 4) ALLOWANCE OF REIMBURSEMENT OF EXPENSES AND COSTS TO ATTORNEY; 5) ALLOWANCE OF REIMBURSEMENT OF EXPENSES AND COSTS TO ADMINISTRATOR FILED ON 9/12/2024 BY RICHARD BUTTERFIELD Need: Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
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3. **MSP21-00221 RE THE 1993 MORGAN FAMILY TRUST**
9:00 AM HEARING IN RE: PETITION FOR APPROVAL OF THE SECOND ACCOUNT AND REPORT OF SUCCESSOR
TRUSTEE (VERIFIED) FILED ON 5/22/2024 BY JILL JUDSON, CSC FIDUCIARIES, INC.

Need:

1. Appearances
2. Accounting that complies with PrC § 1060 *et seq.* Account must begin with value of assets on hand at end of 1st account period (\$911,261.07). This account begins \$826,013.15.
3. Statement regarding bond per LR 7.111(b)
4. Proposed Order

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4.	MSP22-00343 ESTATE OF VERA J. OSBORN
9:00 AM	HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS TESTAMENTARY WITH IAEA FILED ON 09/10/24 BY GRACE E. EDINBORO
	<p>Need:</p> <ol style="list-style-type: none">1. Verified declaration by petitioner to complete petition item # 6 (whether decedent was survived by parents or issue of deceased parents)2. Verified declaration by petitioner to include trustee of trust in Item # 8. PrC § 80023. Verified declaration by petitioner to include date of death of deceased spouse. LR 7.151(d)4. Order for Probate Form DE-140 <p>Notes:</p> <ol style="list-style-type: none">1. Letters Testamentary issued to Robert E. Muller 8-9-2022.2. Order re: distribution filed 8-8-2023.3. Reportedly, Robert E. Muller is deceased.

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5. 9:00 AM	P22-01991 MATTER OF: THE CRYSTI OBANA REVOCABLE TRUST HEARING ON PETITION IN RE: FOR RETURN OF TRUST ASSETS FILED 12/06/22 BY CRYSTI OBANA - RETURN FROM BRESLIN MEDIATION <div>Continue to 5-15-2025, pursuant to 1-23-25 minute order</div> When to proceed, will Need: 1. Appearances to report status 2. Proposed Order Notes: a) Request for Dismissal entered as to Mary Obana-Lannon, Stephen Obana, Kathryn Obana, and William Obana. Petition is being pursued only against Mary Obana. b) Response and Objection filed by Mary Obana 12-15-2023.
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6. **P23-00090** **ESTATE OF MICHAEL H. BORBRIDGE**
9:00 AM HEARING IN RE: PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT AND FOR ALLOWANCE
OF ATTORNEY FEE FILED ON 06/27/24 BY REYA S. BORBRIDGE

Need:

1. Appearances
2. Verified declaration by petitioner to include a schedule of gains and losses on sale, including securities. Losses must be included in statutory fee calculation and court cannot verify amount without a schedule.
3. Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relates to maximum statutory fees allowable.
4. Revised, proposed Order as needed in resolution of above

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7. 9:00 AM	P23-01059 ESTATE OF: HADLEY MARTIN HEARING ON PETITION IN RE: RE FIRST AND FINAL REPORT & PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCT, PAYMENT OF STATUTORY FEES TO ATTY FILED ON 06/27/24 BY JENICA JANE MARTIN Need: Revised, proposed Order to specify how attorney's fees will be paid. A judgment, decree or order must be complete in itself. LR 7.110
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8. **P23-01311** **ESTATE OF: HELEN HALLIDAY**
9:00 AM HEARING IN RE: REPORT OF EXECUTOR AND PETITION FOR PAYMENT OF COMPENSATION TO ATTORNEY AND EXECUTOR, FOR REIMBURSEMENT OF ADVANCED EXPENSES TO ATTORNEY, AND FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT FILED ON 9/10/2024 BY RUTH TJOM

Need:

1. Verified declaration by petitioner to include sale price of each security so court can determine whether there were any losses on sale that should be included in statutory fee calculation. Calculation of statutory fee at ¶ 25 includes gains on sale of \$221,929.67, not itemized.
2. Revised, proposed Order as needed in resolution of above, to reflect cash on hand “available for distribution” at ¶ 13, and to include name of trustee of trust. A judgment, decree or order must be complete in itself. LR 7.110

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9. **P23-01466** **ESTATE OF: JUDITH SCHEER**
9:00 AM HEARING IN RE: FIRST AND FINAL REPORT OF PERSONAL REPRESENTATIVE; PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT AND FOR WAIVER OF PAYMENT OF COMPENSATION TO PERSONAL REPRESENTATIVE FILED ON 9/10/2024 BY KATHLEEN FRANCIS

Petitioner still must do the following:

1. Appear at the hearing
2. File a verified declaration to clarify whether a federal estate return Form 706 was filed
3. Revised, proposed Order to state no final discharge will be granted until resolution of estate taxes, e.g. IRS closing letter, if needed

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10.

9:00 AM

P23-01793

ESTATE OF: MANSOON KIM

HEARING IN RE: WAIVER OF ACCOUNT AND REPORT OF ADMINISTRATOR, PETITION FOR FINAL DISTRIBUTION FILED ON 9/9/2024 BY YOUNG CHAO

Continue to 5-27-2025, to be heard with amended petition.

Note: Amended Waiver of Account and Report filed by petitioner is set for hearing 5-27-2025.

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11. 9:00 AM	P24-01206 HEARING IN RE: PETITION TO PURCHASE SOLAR PANELS; TO DECREASE BOND; AND TO FIX AND ALLOW ATTORNEY FEES AND COST FILED ON 9/10/2024 BY HEATHER FISHER Need appearances	MATTER OF: MASON MUNOZ SETTLEMENT PROTECTION TRUST
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12.

P24-01423

ESTATE OF: DEBRA DAVY

9:00 AM

HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS TESTAMENTARY FILED BY ~~GAYLE~~
GAYLA MINER ON 8/14/24

Need:

1. Appearances
2. Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142. PrC § 8481
3. Lodge Original Will (w/legal process). PrC § 8200
4. Verified declaration by petitioner to complete petition item # 3.f.
5. Verified declaration by petitioner to include Attachment 3.f.(2) (copy of will), not attached as indicated. PrC § 8002
6. Proof of Subscribing Witness Form DE-131. PrC § 8220.
7. Proposed Order for Probate Form DE-140 with copy of Will attached, if lost will is to be admitted

Notes:

1. Petition requests to admit a will that has not been located. See Decl. filed 12-4-2024.
2. Letters of Special Administration issued to petitioner 1-15-2025 expire 10-14-2025.

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13. P24-01586 ESTATE OF: JOSE LOZANO

9:00 AM HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 09/06/24 BY
MARISA CELESTE LOZANO

Need:

1. Proof of mailing to Veronica Lozano-Duran or waiver of notice. PrC § 8110

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14. P24-01588 MATTER OF: THE CHARLES E. LOVAN R EVOCABLE TRUST DATED MARCH 29, 2012 AND AMENDED AND RESTATED ON MARCH 8, 2018
9:00 AM HEARING IN RE: PETITION FOR ORDER TO CONFIRM VALIDITY OF TRUST FILED BY KHARI DAMANI WILSON LOVAN AND KIMANI JAWARA WILSON ON 9/09/2024

Need:

1. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
2. Need revised, proposed order clarifying that the accounts are now assets held by petitioners as co-trustees of the trust. If petitioners seek an order against the financial institutions, court would require personal service on them (PrC § 851(a)(2)). The Court will grant petitioner the authority to execute all documents and take all reasonable actions to correct the legal title and gain control of the assets. The court is ruling that the general transfer did already transfer the asset to the trust.

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15. P24-01612 ESTATE OF: DONALD ENG

9:00 AM HEARING IN RE: SPOUSAL PROPERTY PETITION FILED BY CYNTHIA A ENG ON 9/12/24

Need:

1. Verified declaration by petitioner to include relationships of Zachary and Zoe listed in Item #9. PrC § 13651
2. Proof of mailing to all persons entitled to receive notice or waivers of notice. PrC § 13655
3. Spousal or Domestic Partner Property Order Form DE-226

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16. **P24-01617** **MATTER OF: RESNICK FAMILY TRUST DATED MARCH 18, 2002, RESIDUAL TRUST**
9:00 AM HEARING IN RE: PETITION FOR ORDER TO APPROVE DECLINATION TO ACT OF SUCCESSOR TRUSTEE
AND APPOINT SUCCESSOR TRUSTEE FILED ON 09/12/24 BY TIMOTHY FRANCIS O'LEARY

Need:

1. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
2. Consent of Lisa West to act as trustee filed
3. Verified declaration by petitioner to estimate value of trust so court has sufficient facts to fix bond. PrC § 15602 *et seq.*
4. Proposed Order

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17A. MSP19-01074 GUARDIANSHIP OF ARIANA & ELI CURRIE

10:30 AM HEARING ON PETITION IN RE: FOR TERMINATION OF GUARDIANSHIP FILED ON 12/05/23 BY DENNIS J. CURRIE - RETURN FROM MEDIATION

Need:

1. Appearances to report status, including mediation ordered 12-20-2024
2. Verified declaration by petitioner to complete the list of names and addresses requested at Petition Item # 11
3. Proof of mailing to all persons entitled to receive notice, except guardian, Shaniqua Lawson and atty. Misha Dunford

The Court is waiting for these items:

- A. Report of atty. Misha Dunford

Notes:

- a. Letters of Guardianship issued to Tanicia Currie 8-6-2021.
- b. Per 2-21-2024 minute order, guardian appeared in objection as to Eli only.

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17B.

10:30 AM

MSP19-01074 GUARDIANSHIP OF ARIANA & ELI CURRIE

HEARING IN RE: PETITION TO FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA FILED ON 12/31/24
BY TANICIA CURRIE

Petitioner, aunt, still must do the following:

1. Appear at the hearing
2. File a verified declaration to include Attachment 8.e. It is unclear whether there are other grandparents or siblings that should be listed at Item # 8.
3. Have a Judicial Council Form Notice of Hearing and copy of petition mailed to all persons entitled to receive notice, except Deena Avilla, Ray Currie and atty. Dunford, and file a Proof of Service with court.
4. Submit a completed Order Fixing Residence Outside the State of California Form GC-090

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19.

A24-00049

1:30 PM

COURT TRIAL HEARING DAY 2

Need appearances